

Q1 2025 U.S. and Iowa Ag Exports

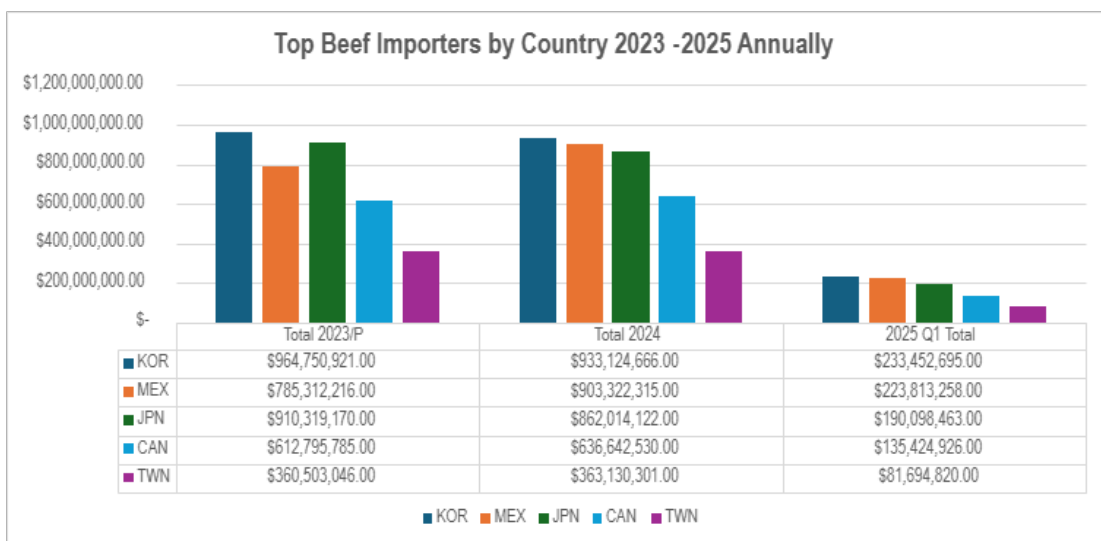
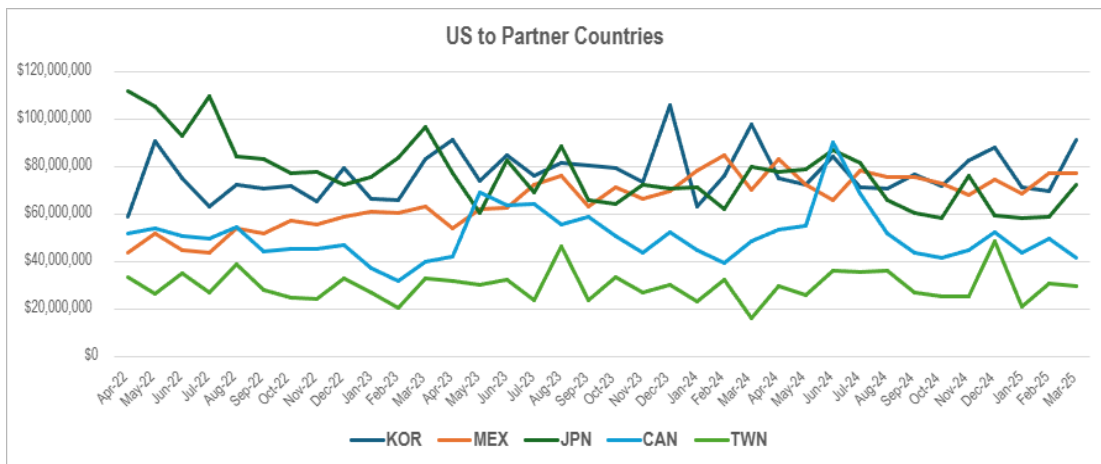
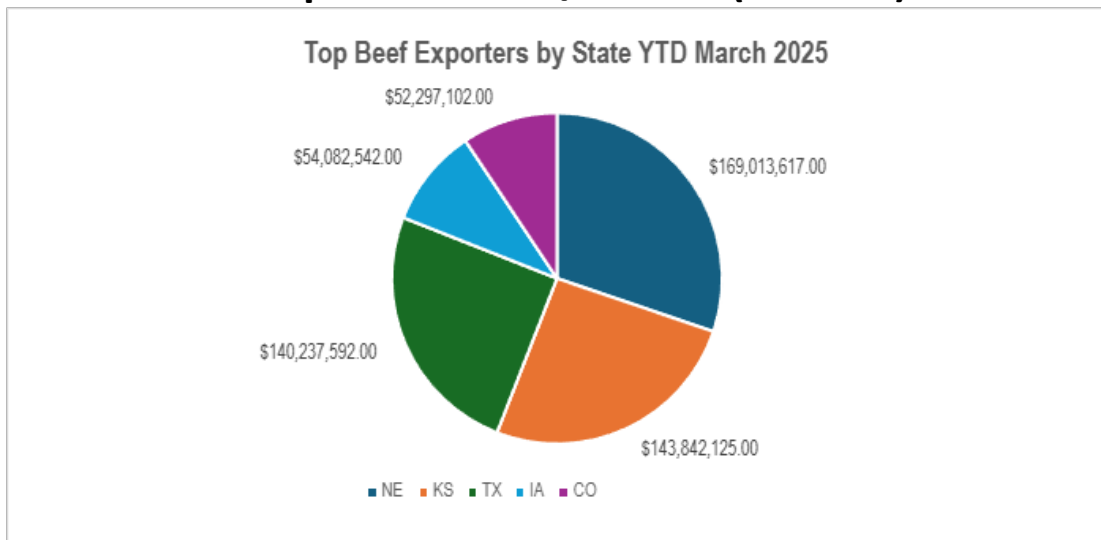
Below is summary export data obtained from WISERTrade on Iowa-focused protein and grain commodities. The report contains year-to-date (YTD) trade data, including projected agriculture adjusted data by state-of-origin/source of commodity for those overseas trade markets from January-March 2025.

Q1 2025 Highlights

- **U.S./Iowa pork exports on track in early 2025 to maintain impressive export numbers:**
 - As of March 2025, total U.S. pork exports are almost on-par with YTD March 2024.
 - Iowa leads the nation, contributing \$542 million in Q1 2025 pork exports.
 - Colombia recorded a 10% increase in year-over-year imports of U.S. pork, ranking as the #4 export market.
 - Honduras is projected to surpass imports by over \$30 million by year-end.
 - Mexico continues its large volumes, with Australia showing interesting growth.
- **U.S. corn exports surge over 25% compared to Q1 2024:**
 - Total corn exports were valued at \$4.7 billion.
 - North Asia markets were key players in the increases, with Japan, Korea and Taiwan all contributing to significant gains over Q1 2024.
 - In Latin America, Colombia and Guatemala continue to show positive gains.
- **U.S. soybean exports fall behind 2024 performance:**
 - Downward pressure on total soybean exports continues in Q1 2025.
 - While China remains the dominant market for U.S. soybean exports, the continued slide is evident with a Q1 year-over-year decrease of \$2.5 billion.
- **Fresh and frozen beef exports show strong momentum:**
 - Fresh exports on pace to match 2024 numbers, with South Korea and Mexico leading the way.
 - On frozen beef, Japan shows nice improvement over prior year, regaining momentum.
 - Iowa ranks 4th nationally, with a 4% increase in the frozen market.
- **Liquid egg exports challenged in overall trade:**
 - U.S. liquid egg exports faced significant headwinds in Q1 2025, with continued pressors on the industry from High Path Avian Influenza.
 - Iowa maintains 33% of the overall market share of liquid egg exports.

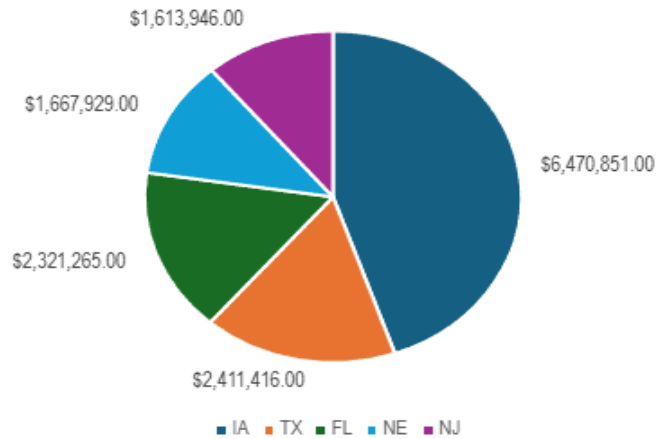
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Beef Exports – Fresh/Chilled (HS0201)

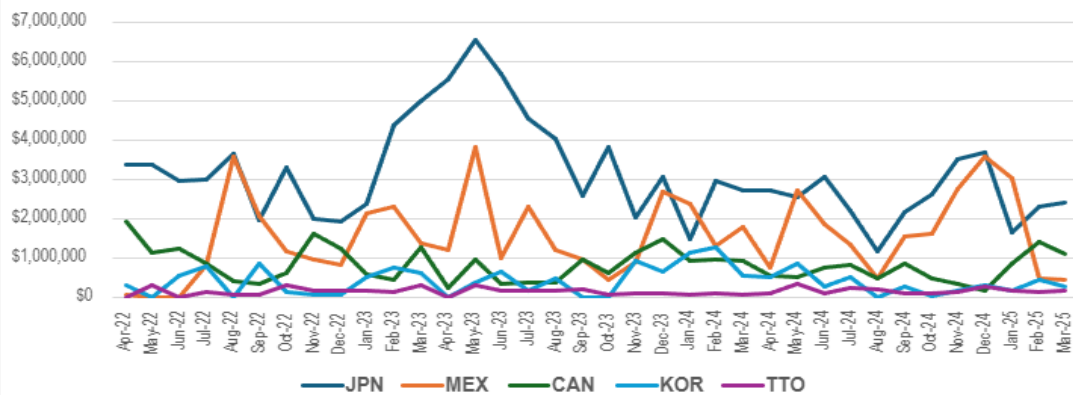


Egg Exports – Liquid (HS0408)

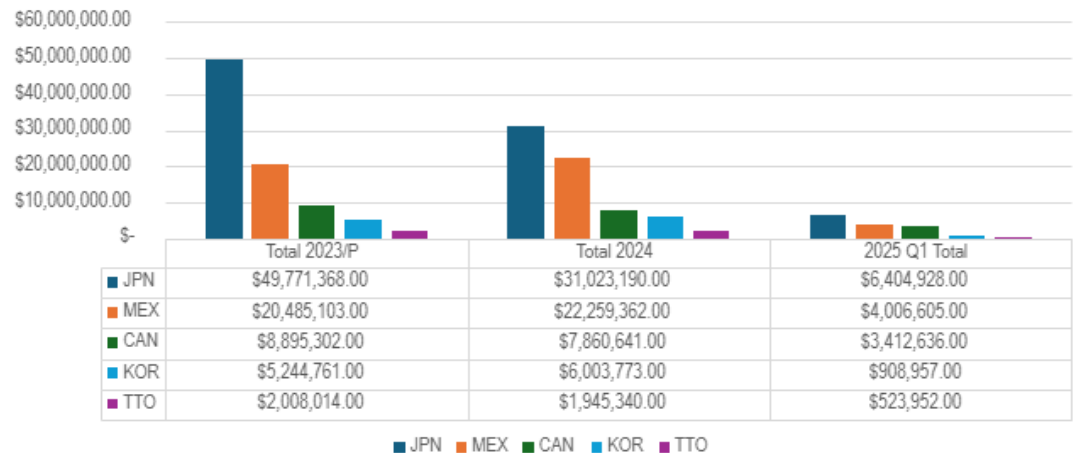
Top Egg Exporters by State YTD March 2025



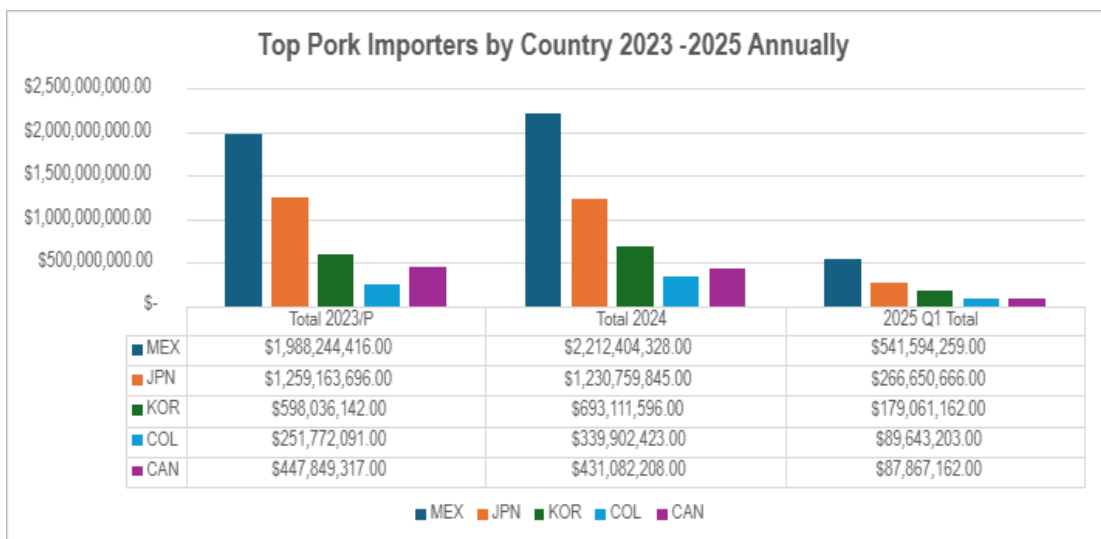
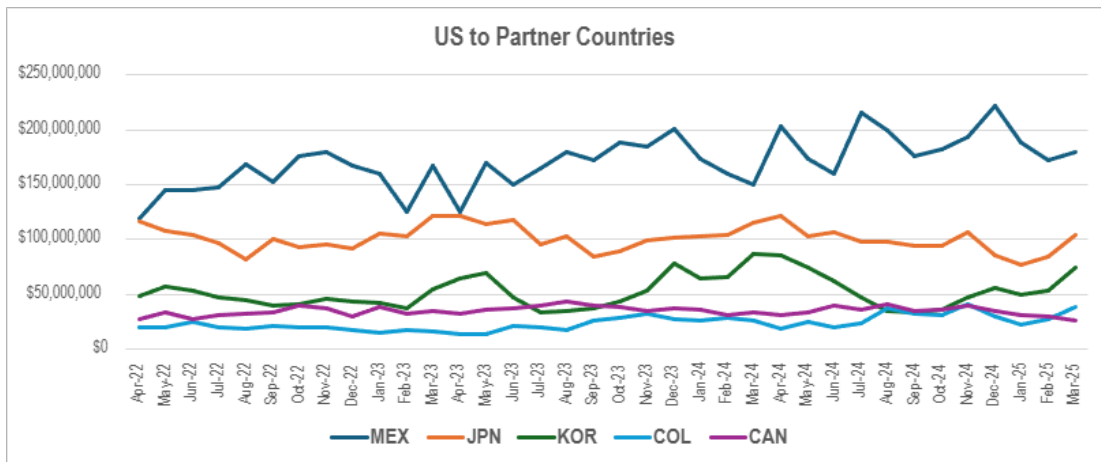
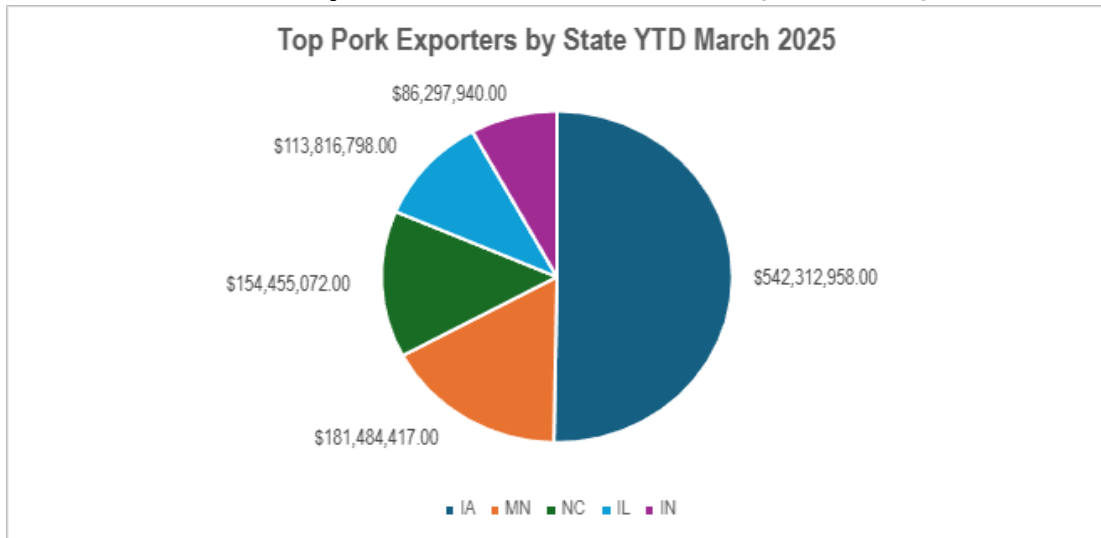
US to Partner Countries



Top Egg Importers by Country 2023-2025 Annually

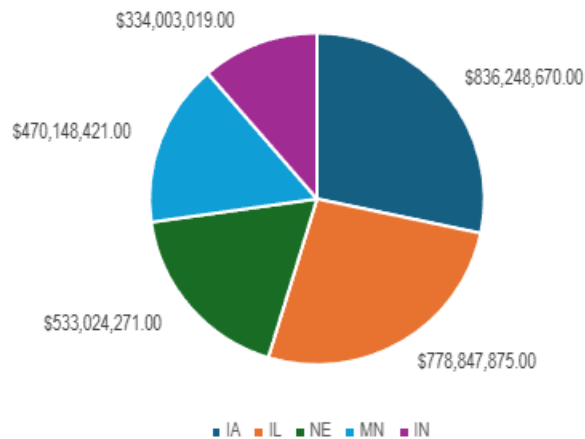


Pork Exports – Fresh/Chilled (HS0203)

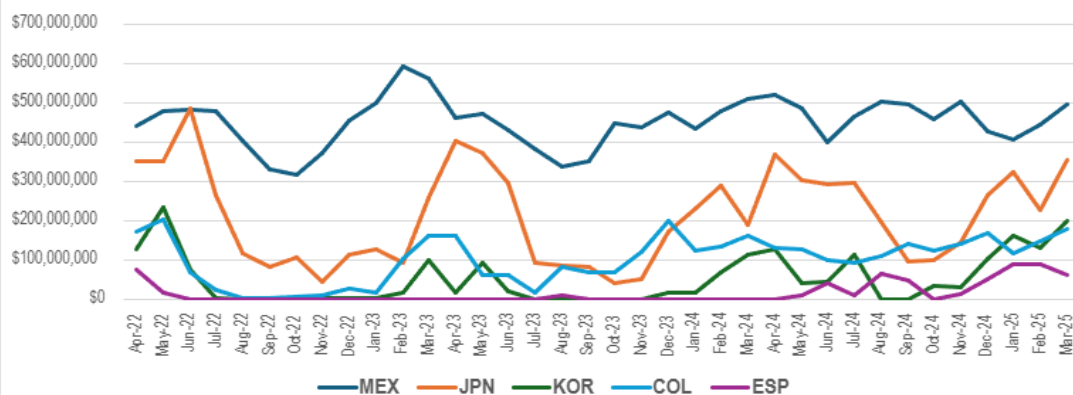


Corn Exports (HS1005)

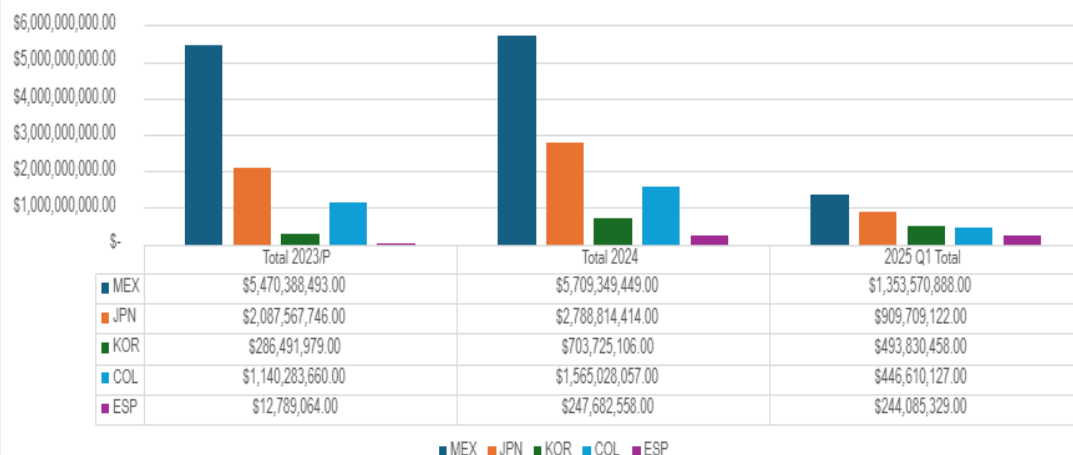
Top Corn Exporters by State YTD March 2025



US to Partner Countries

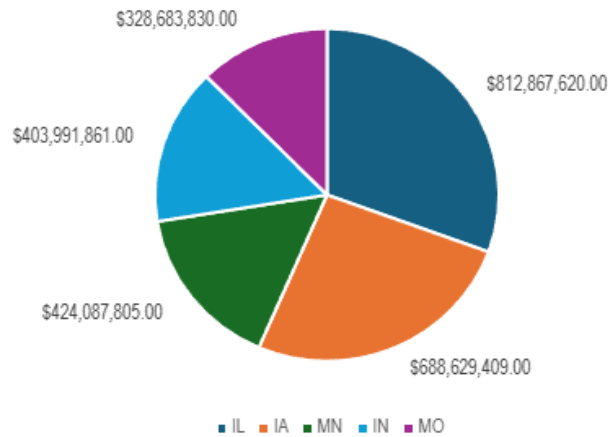


Top Corn Importers by Country 2023 -2025 Annually

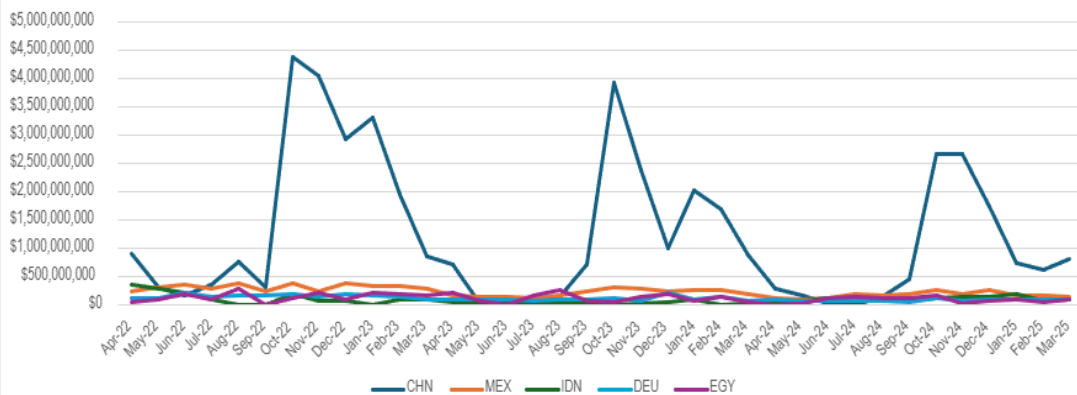


Soybean Exports (HS1201)

Top Soybean Exporters by State YTD March 2025



US to Partner Countries



Top Soybean Importers by Country 2023 -2025 Annually

