

# **United States Department of the Treasury**

**HAF Annual Report**

**Submitted by AARON SMITH**

**Iowa - HAF AR 2022**

## Participant Information:

Entity Name	Iowa
Type of Recipient	State/DC
UEID	MNSRLUJXL4W3
TIN	521699886
DUNS+4	614823722
FAIN#	HAF0010
Address	1963 Bell Avenue Suite 200
City	Des Moines
State	Iowa
Zip	50315

Please report discrepancies (if any) on the above information.	
--	--

Report Status:	Submitted
Date Submitted:	11/15/2022 12:29 PM
Submitted by	AARON SMITH, aaron.smith@iowafinance.com
Certified by	Aaron Smith

**Point of Contact List:**

Name	Title	Email	Roles
Stephanie Willis	Accounting Manager	stephanie.willis@iowafinance.com	ERA2 - Point of Contact for Reporting;HAF - Point of Contact for Reporting;HAF - Authorized Representative
MATTHEW KODIS	Research Analyst	matthew.kodis@iowaeda.com	ERA2 - Point of Contact for Reporting;HAF - Point of Contact for Reporting;HAF - Authorized Representative
AARON SMITH	Chief Bond Programs Director	aaron.smith@iowafinance.com	HAF - Account Administrator;HAF - Point of Contact for Submission;HAF - Point of Contact for Reporting;HAF - Authorized Representative

Name	Title	Email	Roles
Debi Durham	Executive Director	debi.durham@iowaeda.com	HAF - Authorized Representative;SSBCI Capital - Account Administrator;SSBCI Capital - Authorized Representative;SSBCI TA - Authorized Representative
Ashley Jared	Iowa Finance Authority POC	ashley.jared@iowafinance.com	HAF - Point of Contact for Submission;Point of Contact for Reporting

## Community Engagement and Outreach:

1. Did you continue outreach to communities once your HAF Program(s) began?	Yes
---	-----

2. Please quantify the total amount of funds spent on outreach.	\$78,125.00
---	-------------

**3. You identified the Community-based Organizations listed below in your HAF Participant Plan or a previous report. Please indicate whether or not you have performed outreach to these organizations using the checkboxes in the "Outreach performed" column.**

Community-Based Organization	Type	Added on this report?	Outreach Performed?
Iowa Legal Aid	Provider	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Family Management Financial Solutions	Provider	<input type="checkbox"/>	<input checked="" type="checkbox"/>

## Performance Goals:

Title	Program Design Element	Status	New	Continue
Homeowner's Insurance	Payment Assistance for Homeowner's Insurance	Not On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Delinquent Property Taxes	Payment Assistance for Delinquent Property Taxes	Not On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Mortgage Reinstatement	Mortgage Reinstatement	On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>
HOA fees or liens	Payment Assistance for HOA fees or liens	Not On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>
N/A	Other measures to prevent homeowner displacement	New, no performance data	<input type="checkbox"/>	<input type="checkbox"/>

## Methods for Targeting:

<p>1. Please provide an update on your targeting plan including challenges, successes, etc.</p>	<p>Statewide digital ads targeting majority minority Census tracts have been successful in encouraging prospective applicants to apply for assistance. Communications to statewide non-profit associations serving socially disadvantaged individuals have also been successful.</p>
<p>2. Is the targeting plan put fourth in the HAF Plan achieving the desired results?</p>	<p>Yes</p>

## Best Practices and Coordination:

1. Have you coordinated with any of these agencies? (FHA, VA, USDA, GSE's, State or Local Agencies that hold mortgage portfolios)	Yes
---	-----

If so, please provide best practices and information on coordination efforts.	IFA launched it's pilot program focused on it's own portfolio of delinquent loans serviced by the Idaho Housing and Finance Agency. IFA's next step will be to directly contact FHA, VA, USDA and GSE's as we grow our program over the next year.
---	--

2. Have you coordinated with servicers?	Yes
---	-----

--

If so, please provide best practices and information on coordination efforts.

IFA has been in constant communication with servicers via e-mail and webinars explaining the Iowa HAF program. IFA has also coordinated with the Iowa Mortgage Association, Iowa Division of Banking and Iowa Credit Union League to communicate information about the program.

# Certification:

## Statement

I certify that the information provided is accurate and complete after reasonable inquiry of people, systems, and other information available to the HAF participant. The undersigned acknowledges that any materially false, fictitious, fraudulent statement, or representation (or concealment or omission of a material fact) in this submission may be the subject of criminal prosecution under the False Statements Accountability Act of 1996, as amended, 18 USC 1001, and also may subject me and the HAF participant to civil penalties, damages, and administrative remedies for false claims or otherwise (including under 31 USC 3729 et seq.) The undersigned is an authorized representative of the HAF participant with authority to make the above certifications and representations on behalf of the HAF participant.

1. Did you earn interest in excess of \$500 through the calendar year ending December 31, 2021?	No
2. Did you remit the earned interest in excess of \$500 as required by 2 CFR 200.305(b)(9)(ii)?	