USDA/Global Agricultural Information Network Reports

Below is a summary of export trade news highlights, compiled by the International Trade Office.

US Biofuels Exports to Netherlands Surge – New Markets Arise

In 2025, the Netherlands imported $535 million of U.S. biofuels, solidifying its role as a key hub for sustainable road, aviation and shipping fuels. Starting in 2026, Dutch legislation imposes greenhouse gas (GHG) reduction mandates for marine and inland bunker suppliers, aiming to meet strict emission targets. – More Info

US Exporters Record 7 Million USD in New Sales at Feed Ingredients China 2026

In March 2026, the Agricultural Trade Office Shanghai hosted the USA Pavilion at Food Ingredients China (FIC), a USDA-endorsed trade show. The pavilion featured 18 U.S. exhibitors showcasing American ingredients including dairy products, ginseng, pulses and fruits. FIC welcomed over 93,235 visitors over three days with U.S. exhibitors reporting over $7 million in both on-site sales and projected new sales. – More Info

China: 37 National Food Safety Standards Released for Public Comments

On April 17, 2026, China published 37 draft national food safety standards soliciting public comments until June 6, 2026. At the time of this report, China has not notified the draft standards to the World Trade Organization. This report contains an unofficial translation of the list of standards. Stakeholders are advised to review the regulations to assess any market or regulatory impacts on their business. – More Info

Japan Amends Food System Act to Promote Fair Pricing in Food Supply Chain

The Government of Japan amended the Food System Act in April 2026 to promote cost-based price formation in the food supply chain. Aiming to deter below-cost transactions, the amended Act establishes a framework for creating "cost indicators" that provide clear benchmarks for appropriate costs in price negotiations. – More Info

South Korea Annual Country Report

The report outlines technical policies, practices and import requirements for edible food products, with a focus on further-processed products destined for human or animal consumption. It also captures changes, and impending changes, to Republic of Korea regulations. – More Info

South Korea Food Processing Ingredients Annual Report

The Korean food processing industry relies heavily on imports to manufacture a wide variety of food and beverage products. Given this demand, there is ample opportunity for imported agricultural products for processing use including bulk commodities such as wheat, intermediate ingredients such as fruit juice concentrates, and many other products, such as flavors and coloring agents. In 2024, the food processing industry generated over 111.9 trillion Korean Won (approximately $82.1 billion) in sales. – More Info

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India Amends its Food Labeling and Display Rules

The Food Safety and Standards Authority of India has published amendments to the Food Safety and Standards Regulations for pre-packaged food products. The amendments will take effect on July 1, 2027. – More Info

Indonesia Adds Import Licensing Requirements for Feed Ingredients of Plant Origin

Effective May 8, 2026, the Ministry of Agriculture changed its import licensing scheme for 57 plant-based feed ingredients, including soybean meal and corn-derivative products via Ministry of Agriculture Regulation 11/2026. This regulation establishes two separate pathways for the Ministry's import licensing-related approvals: one for soybean meal and wheat for feed and the other for 55 other feed ingredients. – More Info

Philippines Annual Country Report

This report outlines the Philippine Government's policies regulating the importation of food and agricultural products. It provides U.S. exporters with an overview of the requirements and procedures they need to comply with, in coordination with licensed Philippine importers, to access the Philippine market. The report includes information on labeling, packaging, permitted ingredients and other relevant considerations. – More Info

European Commission Opens Call for Evidence on Biotech Act II

The European Commission has opened a call for evidence on Biotech Act II, the second part of the European Biotech Act package, which will focus on industrial biotechnology and biomanufacturing. It follows the health-focused Biotech Act I, and is expected as a legislative proposal in the third/fourth quarter of 2026. – More Info

Challenges and Opportunities in Armenia's Livestock Sector

Armenia's livestock sector is a major component of the country's agriculture, accounting for more than 40% of agricultural output and supporting approximately 170,000 rural households, but it remains constrained by financial and technical barriers. To address these issues, the government adopted broad economic and agricultural development strategies. Armenia's interest in improving livestock productivity and strengthening trade creates potential opportunities for U.S. exporters of livestock and related products. – More Info

Guatemala Grain and Feed Annual Report

Rice production in Guatemala continues to face constraints, as unfavorable weather conditions and limited access to improved seed varieties hinder yield growth. As a result, imports are expected to remain stable to meet domestic consumption demand, with the U.S. maintaining its position as the primary supplier. White corn production is projected to increase modestly to support human consumption needs. – More Info

Honduras Exporter Guide Annual Report

In 2025, U.S. exports of agricultural and related products to Honduras totaled $1.3 billion, accounting for a 39.6% market share and a 5.6% increase from the previous year. Growth was driven by a $76 million rise in consumer-oriented products, while bulk products declined by $5 million and intermediate products decreased slightly by $0.4 million. – More Info