

USDA/Global Agricultural Information Network Reports

Below is a summary of export trade news highlights, compiled by the International Trade Office.

Canada Exporter Guide Annual Report

Canada remains the leading international market for U.S. consumer-oriented agricultural products, accounting for approximately 25% of total U.S. exports in this category. Its strong regulatory cooperation with the U.S., advanced transportation and financial infrastructure, geographic proximity, shared consumer preferences, and high levels of disposable income make Canada an especially attractive destination for small- and medium-sized U.S. exporters. – [More Info](#)

Trade Alert - China Extends Section 301 Tariff Exclusions

Industry sources report that the Ministry of Finance has extended the planned suspension of the marketbased Section 301 tariff exclusion process for certain U.S. products, including agricultural goods, to October 30, 2025, with all approved exclusions remaining valid until December 13, 2025. The Chinese government has not issued any official announcements or provided explanations regarding this policy update. – [More Info](#)

India's E-commerce and Quick Commerce Market

India's e-commerce and quick commerce markets are rapidly transforming the country's retail landscape. Urban middle-class families, working couples, and individuals in nuclear families are the primary consumers of online groceries. Over the coming years, continued expansion is expected for online food retail sales, making this the right time for U.S. exporters to establish their presence. – [More Info](#)

Indonesia Grain and Feed Update

For 2025/26, Indonesian paddy and corn production are forecast to return to normal trends following significant increases due to weather anomalies in 2024/25. The ample supply of corn in 2024/25 has driven feed mills to use more corn in feed formulations, reducing wheat for feed consumption and ending stocks. On trade, the trade deal between the U.S. and Indonesia announced on July 22, 2025, is expected to increase the market share of U.S. corn and wheat supplied to Indonesia in 2025/26. – [More Info](#)

Malaysia Oilseeds and Products Update

Based on strong production in April and May 2025, combined with a slight revision in area harvested methodology, production and area harvested estimates for MY 2024/25 and MY 2025/26 are revised higher than previous projections for palm complexes. With increased price competitiveness since the price peak in December, projections in exports increased, while also raising imports for MY 2024/25 based on new data. – [More Info](#)

Colombia Biofuels Annual Report

Colombia's biofuels consumption is expected to modestly rebound in 2025, driven by increased ethanol and biodiesel output from improved crop yields and continued 10% blending mandates. Ethanol consumption is forecast to reach 955 million liters (ML) and will be met nearly equally through local production and U.S. imports. Biodiesel demand is anticipated to recover to 795 ML, supplied solely by local production. Established more than 20 years ago, Colombia maintains a relatively mature biofuels program, but the government has not unveiled any major policies in recent years. Colombia's efforts on advanced fuels resulted in the January 2025 SAF Roadmap, aiming to produce 100 million gallons of Sustainable Aviation Fuel by 2035 and 450 million by 2050. To date, one company has conducted SAF production tests in Colombia. – [More Info](#)

Costa Rica FAIRS Annual Country Report

This report outlines the regulatory requirements and imports procedures for food and agricultural products entering Costa Rica. The most significant development in 2025 is the new facility registration procedure for dairy products established by Costa Rica's Animal Health Service (SENASA), which is a significant improvement over the previous system in terms of simplified information requirements and reduced approval time. Costa Rica has not implemented the Central American Technical Regulation (RTCA) on Registration and Sanitary Inscription of Food Products, which was supposed to enter into effect in August 2024. – [More Info](#)

Australia FAIRS Export Certificate Annual Report

This report lists examples of the major export certificates and other documentation required by the Government of Australia for U.S. exports of food and agricultural products. Australia's import requirements for food and agricultural products are complex and change frequently. – [More Info](#)

Turkiye Sets its Agricultural Priorities for the Next 5-Years

In April 2025, the 4th Agriculture and Forestry Council developed a framework that is intended to guide the future of the Turkish ag sector for the next five years. The AFC's proposed framework is aimed at strengthening food security, increasing exports, modernization, and enhancing climate change resilience. – [More Info](#)

Portugal FAIRS Annual Country Report

This report outlines the legislation applicable to the export of U.S. food products to Portugal, particularly focusing on those rules that differ from EU legislation. This report should be read in conjunction with the EU Food and Agricultural Import Regulations and Standards Country Report. This report contains updated links to relevant information sources and contacts, and new regulatory developments or updates from the EU report where these have specificities at the Member State level. – [More Info](#)