

USDA/Global Agricultural Information Network Reports

Below is a summary of export trade news highlights, compiled by the International Trade Office.

[Mexico Food Processing Ingredients Annual Report](#)

In 2025, Mexico was the 13th largest economy in the world, with a moderate growth of 0.8% led primarily by the agricultural sector. Mexico remained the top market for U.S. agricultural exports at a record \$30.6 billion, a 1% increase from 2024. Corn, soybean, pork, dairy and poultry products reached record sales in 2025, with growing demand for fresh fruit, nuts, bakery goods and food preparations. – [More Info](#)

[Canada Oilseeds and Products Annual Report](#)

Production of oilseeds (including canola, soybeans and sunflower seeds) is forecast to decrease 4% in marketing year (MY) 26/27 over the previous marketing year, to 27.55 million metric tons (MMT). In February 2026, China announced that it will suspend all agricultural tariffs on Canadian canola meal from March 1 through the end of 2026. On February 28, China announced that it will lower its anti-dumping tariff on Canadian canola seed to 5.9% from the 75.8% imposed in August 2025. – [More Info](#)

[Canada Grain and Feed Annual Report](#)

Production of wheat, corn, barley and oats is anticipated to decrease 6% from the previous year, falling to 64.07 MMT in MY 26/27 on an assumption that total area planted will remain the same at 16.2 million hectares but yields will fall in line with their respective three-year averages. Corn imports in MY 25/26 are anticipated to increase to 1.9 MMT, primarily due to drought conditions in Ontario and Quebec that impacted production. – [More Info](#)

[China FAIRS Export Certificate Report Annual Report](#)

This report lists major export certificates required by the government of China to export food and agricultural products to China. U.S. exporters are advised to monitor the USDA Global Agricultural Information Network System for updates and see the China's Food and Agricultural Import Regulations and Standards (FAIRS) Report for more information on import requirements. – [More Info](#)

[Tapping Qingdao's Market Power – Opportunities for US Food and Ag in China](#)

Qingdao is a major coastal city in Shandong Province and one of China's most important port cities. The city serves as a leading hub for seafood processing, brewing, tree nut processing, wood processing, textile manufacturing and food distribution. With a well-developed cold-chain logistics network, strong processing capabilities and deep integration into global trade, Qingdao presents significant opportunities for U.S. ag exports. – [More Info](#)

[2025 US Agricultural Exports to Taiwan](#)

In 2025, the total value of U.S. agricultural and related products exported to Taiwan was \$4.30 billion, an increase of 12% compared to the previous year. This strong performance was driven by dramatic gains in bulk commodities, particularly corn (up 104%) and soybeans (up 9%). The top 6 U.S. export categories to Taiwan in 2025 included corn (\$782 million), soybeans (\$683 million), beef (\$668 million), poultry (\$346 million), fresh fruit (\$303 million) and wheat (\$292 million). – [More Info](#)

[Thailand Oilseeds and Products Annual Report](#)

Economic uncertainties, sluggish tourism recovery and gradual rise in poultry and swine production will underpin marginal growth in Thailand's soybean imports and crush in MY 26/27. Palm oil and palm kernel supplies will tighten from the expected El Niño event in MY 26/27. – [More Info](#)

[South Korea Grain and Feed Annual Report](#)

Building on a record year in calendar year (CY) 2025, U.S. corn exports to the Republic of Korea (ROK) will remain strong into MY 26/27 due to competitive prices. As of March 2026, U.S. corn purchase commitments are running at double last year's level. Per capita rice consumption continues to decline in favor of wheat-based foods and meat, putting downward pressure on production. The ROK resumed U.S. table rice auctions on March 6, 2026, following a suspension that began in November 2023. – [More Info](#)

[Indonesia Oilseeds and Products Annual Report](#)

Indonesia's 2026/27 palm oil production is forecast to rise 3% to 48 MMT, up from 46.7 MMT, driven by a wave of trees planted between 2021 and 2024 reaching maturity and the wider use of higher-yielding seed varieties. Soybean meal demand from the feed sector is expected to remain strong in 2026/27, although importers may experience significant uncertainty in 2025/26 under new government import policies. – [More Info](#)

[Malaysia Oilseeds and Products Annual Report](#)

USDA forecasts Malaysia's palm complex to continue to grow modestly in MY 26/27, but structural constraints like aging plantations and limited land expansion are expected to remain. Exports are expected to increase on continued price competitiveness relative to soybean oil, while stocks rise slightly as production outpaces demand growth. – [More Info](#)

[Philippines FAIRS Country Report Annual Report](#)

This report outlines the Philippine Government's policies regulating the importation of food and agricultural products. It provides U.S. exporters with an overview of the requirements and procedures they need to comply with, in coordination with licensed Philippine importers, to access the Philippine market. The report includes information on labeling, packaging, permitted ingredients and other relevant considerations. – [More Info](#)

[Brazil Grain and Feed Annual Report](#)

Brazil's grain and feed sector is expected to continue shifting toward more profitable crops in MY 26/27. USDA forecasts corn area to expand, supporting a 1.5% increase in corn production over MY 25/26. Strong ethanol demand and better margins relative to rice and wheat reinforce this trend. Rice area and production for MY 26/27 are also projected to rise. – [More Info](#)

[Argentina Grain and Feed Annual Report](#)

Argentina's wheat exports in MY 26/27 are forecast at 14.5 million tons, down from the previous year. A similar trend is expected for barley, with exports projected at 3.6 million tons, 300,000 tons lower year over year. Corn exports in MY 26/27 are forecast at 39.5 million tons, 1.5 million tons below the record level projected for MY 25/26, reflecting lower expected production. – [More Info](#)

[Colombia to Change Front of Pack Labeling Requirements for Processed Products](#)

On April 21, 2026, Colombia's Ministry of Health released draft regulations amending the front-of-pack labeling (FOPL) requirements for processed products that Colombia first established in 2021. The draft introduces new definitions for "ultra-processed" products, "ultra-processed ingredients," and "cosmetic additives," along with a new rectangular FOPL for "ultra-processed" products. – [More Info](#)

[Guatemala Grain and Feed Annual Report](#)

Rice production in Guatemala continues to face constraints, as unfavorable weather conditions and limited access to improved seed varieties hinder yield growth. As a result, imports are expected to remain stable to meet domestic consumption demand, with the U.S. maintaining its position as the primary supplier. White corn production is projected to increase modestly to support human consumption needs. Guatemala does not produce yellow corn for feed and remains heavily reliant on imports. These imports are expanding at a pace that exceeds feed demand, leading to stock accumulation as a buffer against trade disruptions associated with port inefficiencies. The bulk expansion of Port Quetzal is anticipated to be completed by 2028. – [More Info](#)

[Egypt Grain and Feed Annual Report](#)

Cairo projects Egypt's wheat imports for MY 26/27 at 12.5 MMT, a decrease from the previous year due to an expected increase in domestic production. In contrast, corn imports are forecast to rise in MY 26/27 to support the expanding poultry and feed industries. U.S. corn is regaining a presence in the Egyptian market, driven by competitive pricing and superior quality. Rice production is expected to remain steady compared to last year, with exports likely to continue to regional markets. – [More Info](#)

[Saudi Arabia Grain and Feed Annual Report](#)

Total Saudi wheat imports for 2026/27 are forecasted to increase 2% to 3.5 MMT, due to projected higher local demand from the processing sector and increased strategic reserves. Saudi barley imports for MY 26/27 are projected to increase by 2% to 4.5 MMT compared to current marketing year. Total corn imports in MY 26/27 are projected to reach 4.66 MMT. Total rice exports to Saudi Arabia this MY are estimated at 1.85 MMT based on population growth and the food service sector. – [More Info](#)

[European Union to Phase Out the Use of Soy-based Biofuels](#)

On April 10, 2026, the European Commission adopted a delegated regulation to update the methodology and data for high indirect land use change risk biofuels. The change in methodology and data will result in a gradual phase-out of the use of soybean as a feedstock for biofuels by 2030. The text now goes to Parliament and the Council for consideration. The U.S. exported soybeans valued at \$2.2 billion to the EU in 2025. – [More Info](#)